



**Urban Land  
Institute**

**Atlanta**

Serving Georgia, Alabama, and Eastern Tennessee

You've heard the capital markets are thawing, but how do you get your slice of the debt-and-equity pie?

We've cooked up the perfect recipe for your learning pleasure: a two panel discussion on the current temperature of the debt and equity capital markets.

Hear inside stories from industry leaders about what's being served up in Atlanta and the region, as well as where you should be shopping your deal in the coming months.



**\*\* Continuing Professional Education credits are available for CPAs. \*\***  
State boards of accountancy have final authority on the acceptance of individual courses for CPE credit

## Deal Time: Finding Financing in Today's Capital Markets

**Wednesday, March 30, 2011**

**7:30am—11:30am**

**Bank of America  
Conference Center**

- 7:30 - 8:30 Registration & Networking
- 8:00 - 8:35: Stephen Blank, ULI, Senior Resident Fellow
- 8:35 - 9:45: Debt Panel
- 9:45-10:00: Break
- 10:00-11:15: Equity Panel
- 11:30: Adjourn

### Featured Speaker:

**Stephen Blank - ULI , Senior Resident Fellow**

#### DEBT PANEL:

- Tim Kemper, Reznick Group ( moderator)
- Tom Bustch, BB&T
- Dan Sullivan, Wells
- David Hudson, Bank of America
- Brad Watkins, State Bank

#### EQUITY PANEL:

- Stephen Blank, ULI Sr. Resident Fellow (moderator)
- Mark Toro, North American Properties
- Lance Patterson, Patterson Real Estate Advisors
- Neil Faucett, Lubert Adler
- Randy Evans, Eastdil Secured



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